

IOWA STATE UNIVERSITY

Understanding Configuration Dependencies of File Systems

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SIGOPS



HotStorage
2022

The 14th ACM Workshop on
Hot Topics in Storage and File Systems

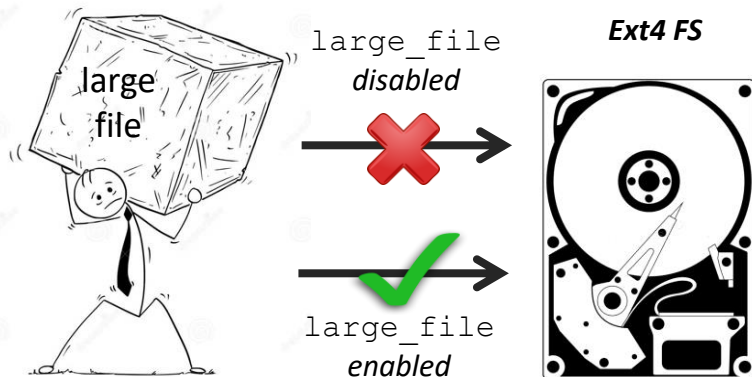
June 27-28
Virtual

Outline

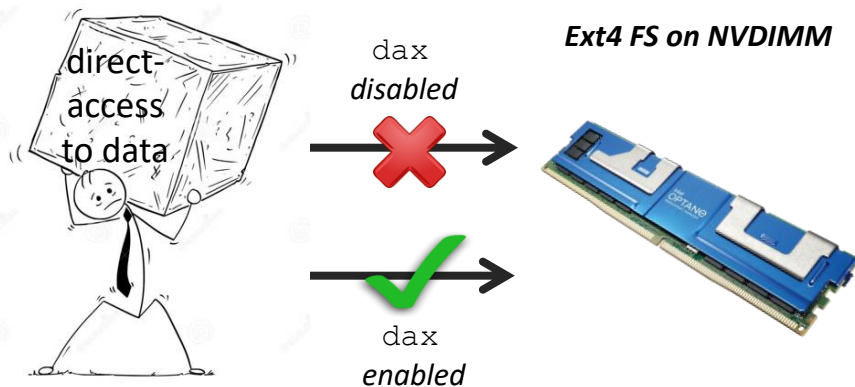
- Motivation
- Background & Related Work
- What Configuration Dependencies Exist
- How to Extract & Use Configuration Dependencies
- Discussions & Future Work

Motivation

- File systems (FS) have many configuration parameters to meet diverse needs
 - E.g., **large_file** for large files, **dax** for direct access on Ext4



large_file feature supports 2GB+ files



dax feature supports direct access to NDVIMM device

Motivation

- FS configurations can be controlled via different utilities in general

OS	FS	Example Utilities
Linux	Ext4	<i>mke2fs, mount, e4defrag, resize2fs</i>
FreeBSD	UFS	<i>newfs, mount, growfs, fsck_ufs</i>
Minix	MINIX	<i>mkfs, mount, fsck</i>
Windows	NTFS	<i>format, mountvol, chkdsk, shrink</i>
MacOS	APFS	<i>disk utility, mount_apfs, fsck_apfs</i>



Motivation

- Subtle issues may only manifest under certain configurations
 - E.g. 1: Using *chkdsk* on NTFS (on SSD) triggers an issue
 - Parameters involved: */f* from *chkdsk* and another (unnamed) parameter from Windows OS
 - Consequence: corrupted NTFS FS on SSD

Windows 10 20H2: Chkdsk damages file system on SSDs with Update KB4592438 installed

Posted on 2020-12-18 by guenni

 [German] In Windows 10 20H2, chkdsk causes massive issues on SSDs, so Windows 10 can't start the problem and the affected Windows 10 systems.

I've been contacted by several German Windows 10 users (thanks for that). They all reported the same problem: their Windows 10 systems with cumulative update KB4592438 installed.


The problem with Chkdsk

The problem was initially described by a person contacted me via email. They reported that after installing Windows 10 20H2 already installed should be maintained and Office updates). The administrator should execute the following command after file system check:

```
chkdsk c: /f
```

Windows 10 2004/20H2: Microsoft fixes chkdsk issue in update KB4592438

Posted on 2020-12-21 by guenni

 [German] It worked, the bug I reported about chkdsk ending in an unbootable Windows 10 2004/20H2 on some systems has been fixed. At least that's what the descriptions of update KB4592438 say. Here is a more in depth story about that.

The chkdsk issue in Windows 10

To check a Windows drive for corrupted files, the chkdsk command can be used – where the check is run on the Windows drive by rebooting into Windows PE. But there is a serious issue in the 2004 and 20H2 versions of Windows 10 (and also in current Insider Preview builds). The issue has been triggered after cumulative update KB4592438 was installed.

On some systems, the chkdsk c: /f command caused the Windows drive to become corrupted. The system was subsequently unable to boot after the file check, because the Windows drive was no longer found.



Motivation

- Subtle issues may only manifest under certain configurations
 - E.g. 2: Using *resize2fs* on Ext4 FS triggers an issue
 - Parameters involved: **sparse_super2** from *mke2fs* and **<size>** from *resize2fs*
 - Consequence: corrupted Ext4 FS



Block device



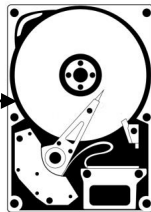
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① `enable -O sparse_super2`

mke2fs

Create
FS

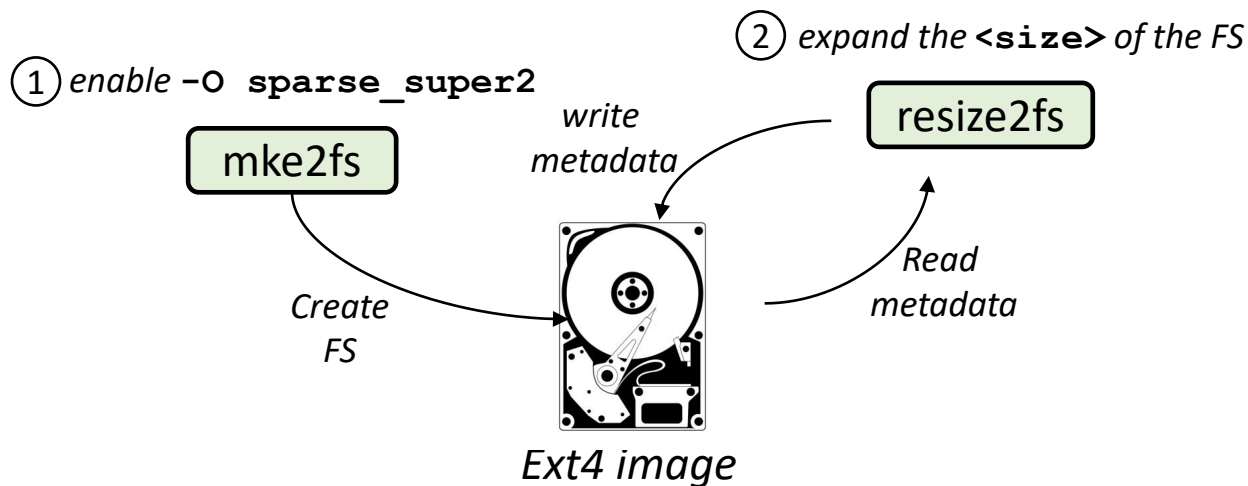


Ext4 image



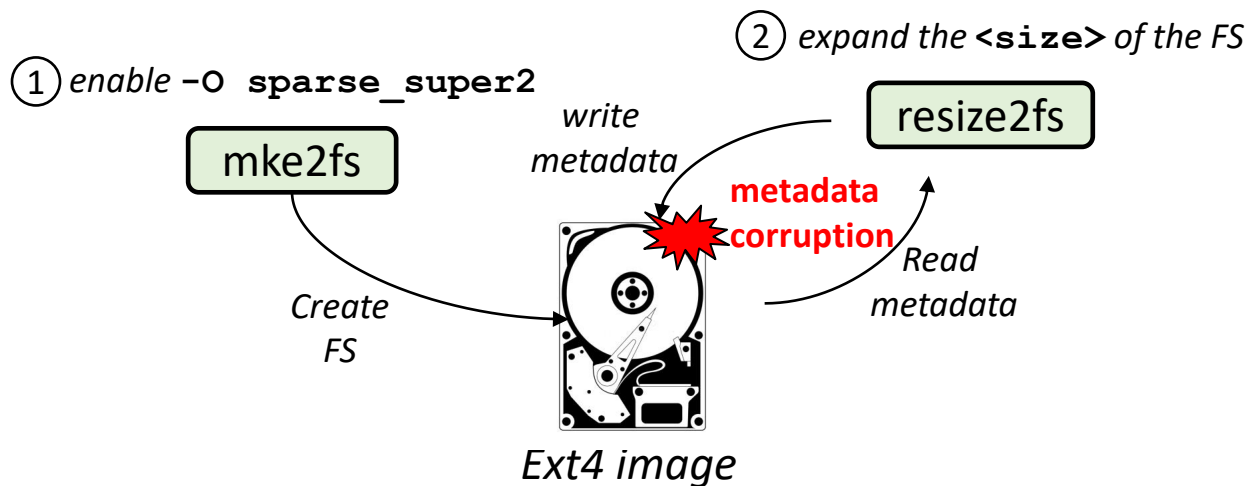
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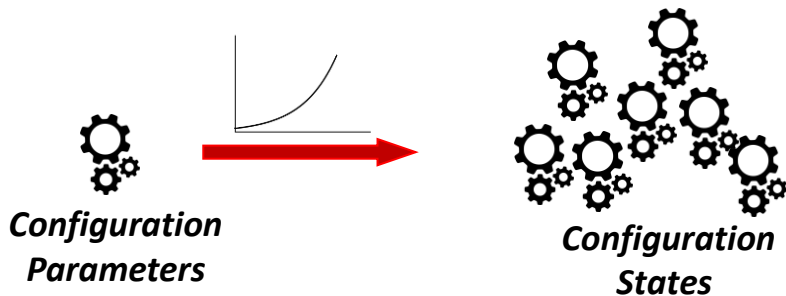
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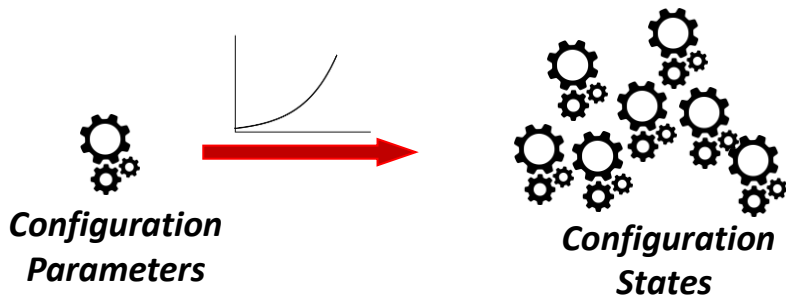
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- Difficult to test configuration-related issues due to state explosion
 - E.g., Ext4 has >85 configuration parameters, resulting in 10^{37} configuration states [Carver@FAST'20]



Motivation

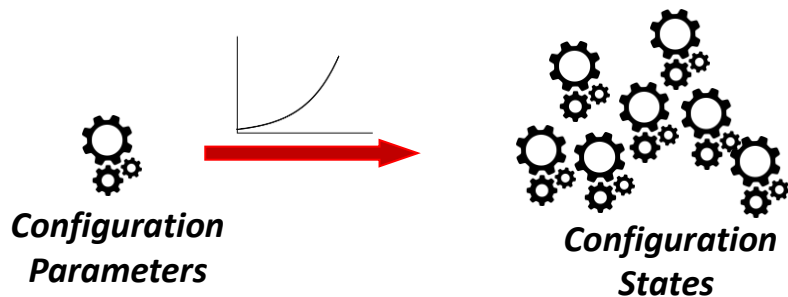
- Difficult to test configuration-related issues due to state explosion
 - E.g., Ext4 has >85 configuration parameters, resulting in 10^{37} configuration states [Carver@FAST'20]
 - Existing test suites have limited coverage



<i>Test Suite</i>	<i>Target Software</i>	<i>Config. Param. Used</i>
xfstest	Ext4	<34.1%
E2fsprogs-test	e2fsck	<17.1%
	resize2fs	<46.7%

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How to identify configuration-related issues efficiently?



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Background

- Many file systems can be configured by different utilities in four stages

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① create

Ext4: *mke2fs*

UFS: *newfs*

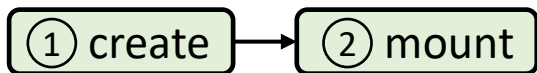
NTFS: *format*

APFS: *disk_util*



Background

- Many file systems can be configured by different utilities in four stages

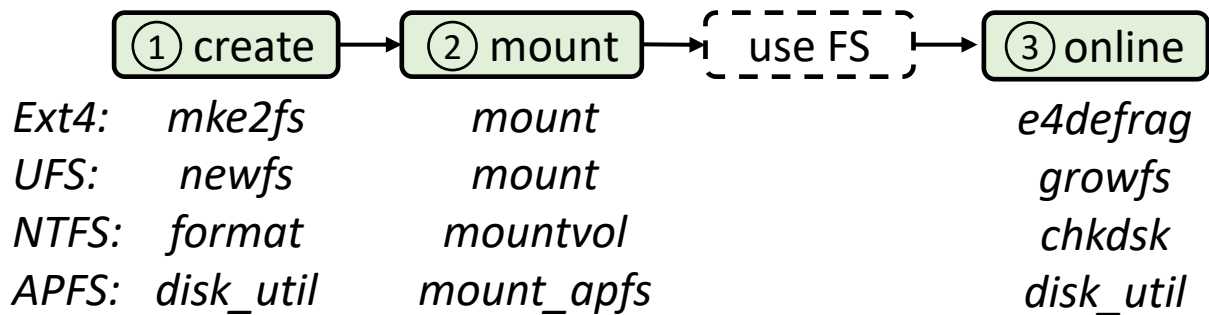


Ext4:	<i>mke2fs</i>	<i>mount</i>
UFS:	<i>newfs</i>	<i>mount</i>
NTFS:	<i>format</i>	<i>mountvol</i>
APFS:	<i>disk_util</i>	<i>mount_apfs</i>



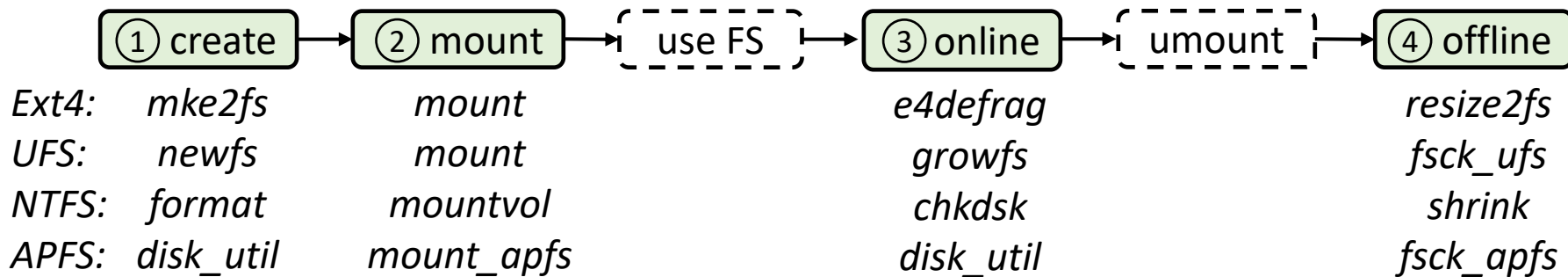
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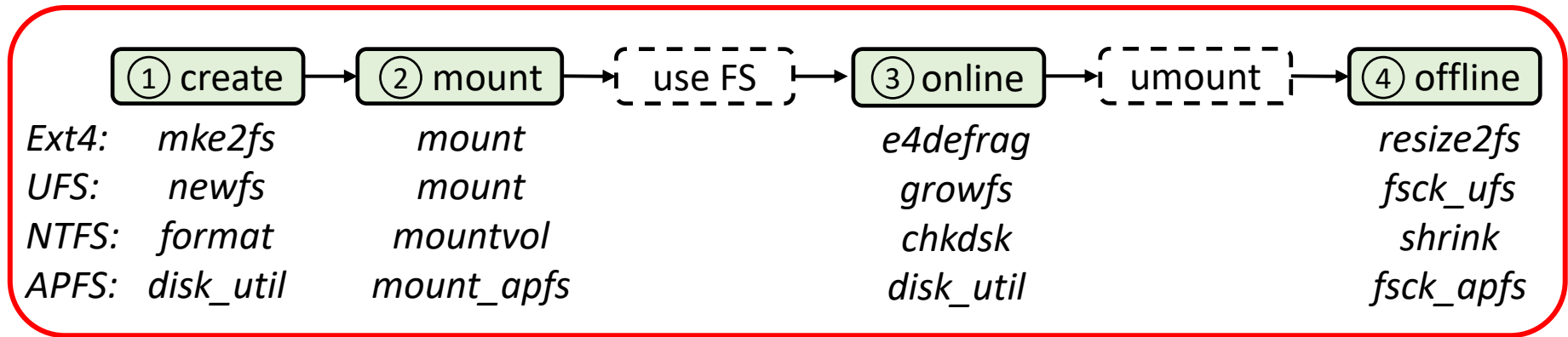
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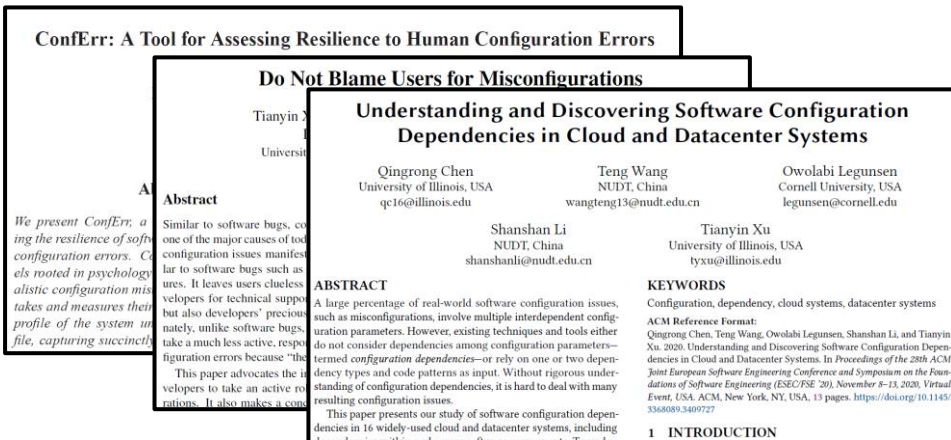
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FS ecosystem



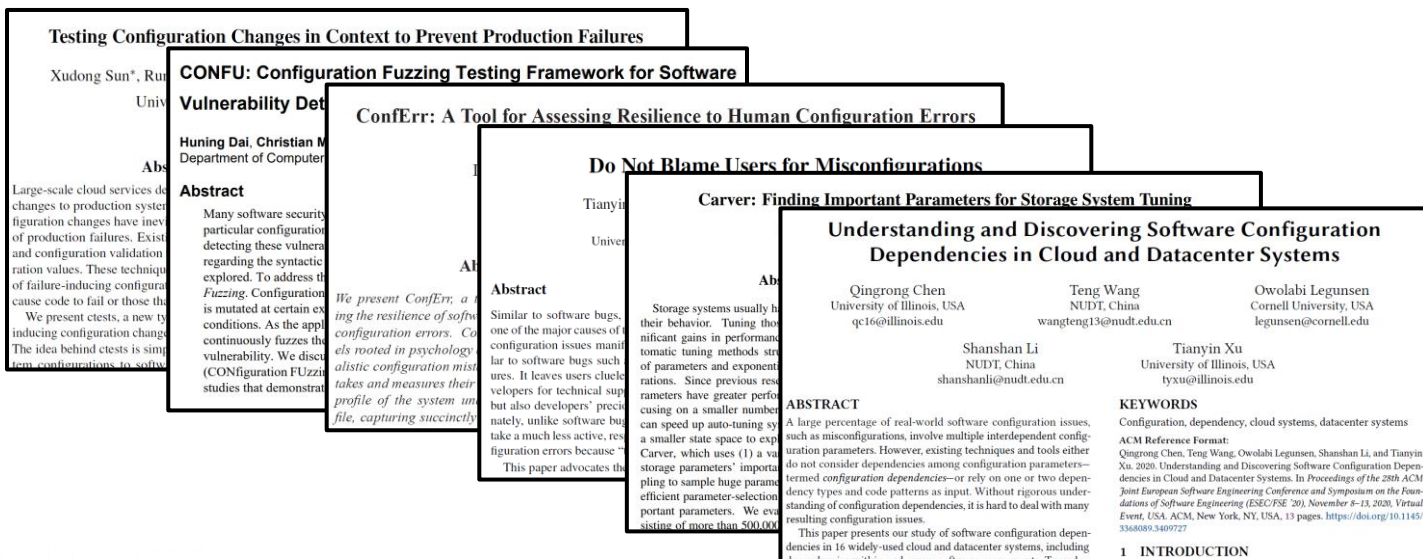
Related Work

- Concepts [ConfErr@DSN'08, SPEX@SOSP'13, cDEP@ECSE/FSE'20]
 - Configuration Constraint
 - Specify configuration requirements (e.g., data type, value range)
 - Configuration Dependency
 - One special type of constraint
 - Describe the dependent correlation among parameters
 - Critical for addressing complex configuration issues



Related Work

- Limitations [ConfErr@DSN'08, SPEX@SOSP'13, cDEP@ECSE/FSE'20, ctests@OSDI'20 etc.]
 - Mostly only focus on shallow configuration constraints (e.g., spelling mistakes)
 - Do not consider multi-component configuration issues
 - Only work for Java programs with unified configuration library and namespace

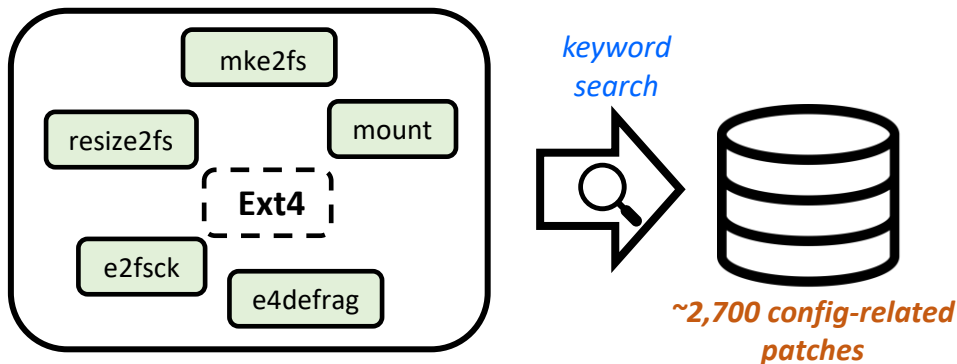


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What Configuration Dependencies Exist

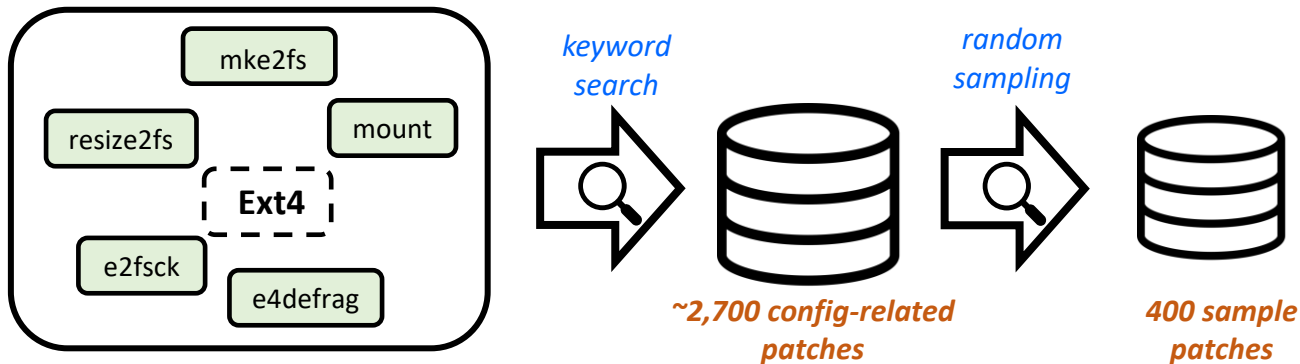
- Study Methodology
 - Analyze configuration-related patches and source code of the Ext4 ecosystem



Source Code Patches

What Configuration Dependencies Exist

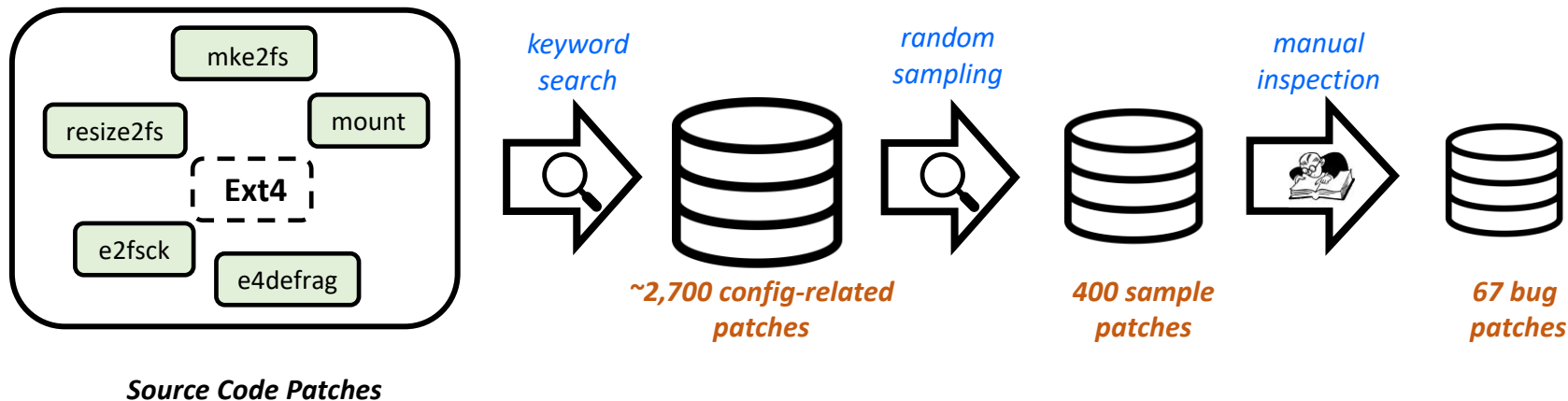
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Source Code Patches

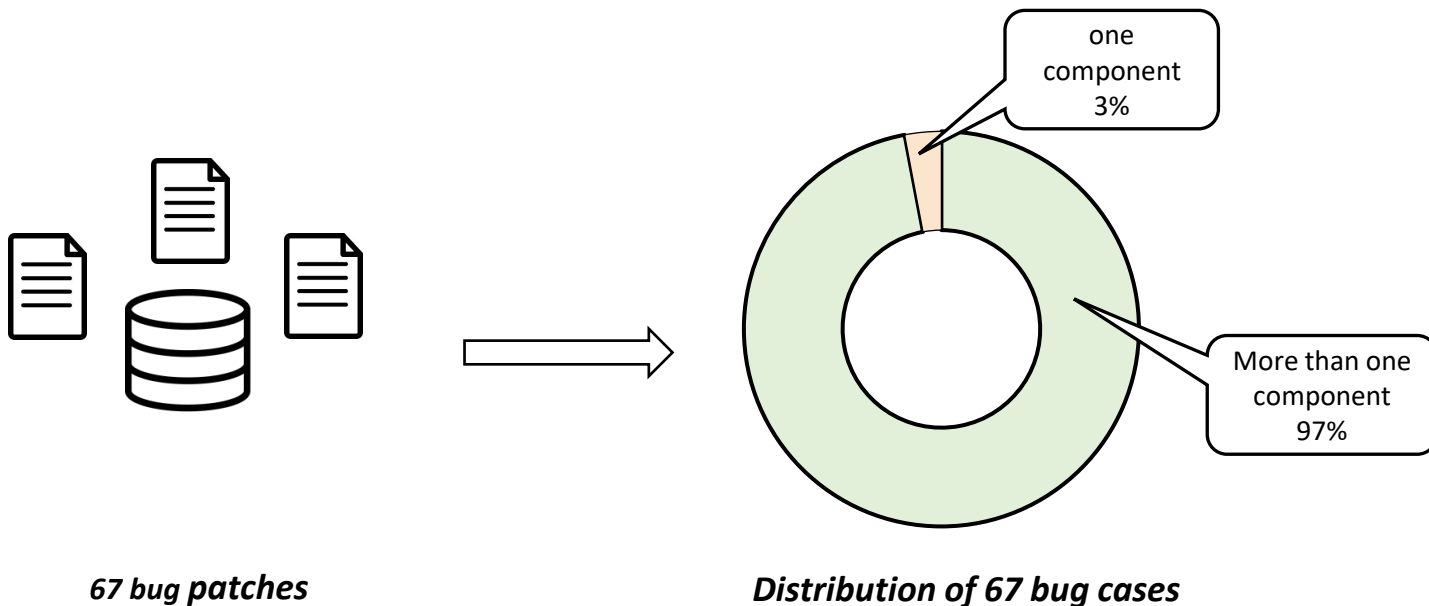
What Configuration Dependencies Exist

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What Configuration Dependencies Exist

- Findings
 - #1: Majority cases (97%) involve critical parameters from more than one component



What Configuration Dependencies Exist

- Findings
 - #2: Multi-level configuration dependencies are prevalent
 - Self dependency (SD), cross-parameter dependency (CPD), cross-component dependency (CCD)

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Self Dependency	Description
Data Type	Parameter must be of a specific data type
Value Range	Parameter must be within a specific value range

What Configuration Dependencies Exist

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Self Dependency	Description
Data Type	Parameter must be of a specific data type
Value Range	Parameter must be within a specific value range

SD Example:

```
./mke2fs -b 1024 -O sparse_super2, ...  
...  
./resize2fs img <size>
```

```
PRS (...) {  
    ...  
    if (b < EXT2_MIN_BLOCK_SIZE ||  
        b > EXT2_MAX_BLOCK_SIZE)  
        exit(1);  
}
```

What Configuration Dependencies Exist

- Findings
 - #2: Multi-level configuration dependencies are prevalent
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Cross-Parameter Dependency	Description
Control	P1 of C1 can be enabled iff P2 of C1 is enabled/disabled
Value	P1's value depends on P2's value (e.g., $P1 < P2$)

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CPD Example:

```
$/mke2fs -b 1024 -O sparse_super2,  
        resize_inode, ^meta_bg img  
...  
$/resize2fs img <size>
```

```
if (ext2fs_has_feature_meta_bg  
    (&fs_param) && ext2fs_has_  
    feature_resize_inode  
    (&fs_param)) {  
    exit(1);  
}
```

What Configuration Dependencies Exist

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Cross-Component Dependency	Description
Control	P1 of C1 can be enabled iff P2 of C2 is enabled/disabled
Value	P1's value depends on P2's value from another component
Behavioral	Component C1's behavior depends on P2 of C2

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Cross-Component Dependency	Description
Control	P1 of C1 can be enabled iff P2 of C2 is enabled/disabled
Value	P1's value depends on P2's
Behavioral	Component C1's behavior depends on C2's

CCD Example:

```
./mke2fs -b 1024 -O sparse_super2, resize_in
...
./resize2fs img <size>
```

```
clear_sparse_super2 (...) {
    ...
    if (!extfs_has_feature_sparse_super2)
        return 0;
    if (last_bg <= old_last_bg)
        return 0;
    // execute critical functionality
}
```

What Configuration Dependencies Exist

- Findings
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FS Usage Scenario (key config utilities are in bold)	# of Bugs	Multi-level Dependencies		
		SD	CPD	CCD
mke2fs - mount - Ext4	13	13	1	13
mke2fs - mount - Ext4 - e4defrag	1	1	-	1
mke2fs - mount - Ext4 - umount - resize2fs	17	17	-	17
mke2fs - mount - Ext4 - umount - e2fsck	36	36	4	34
Total	67	67 (100%)	5 (7.5%)	65 (97.0%)

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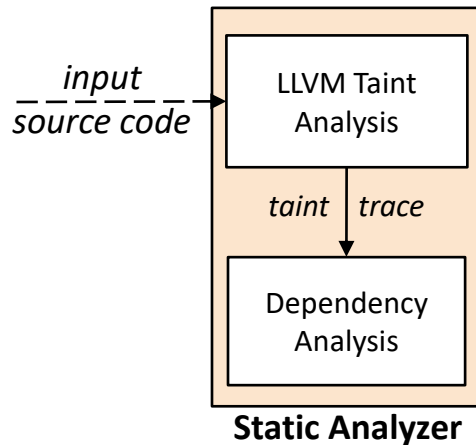
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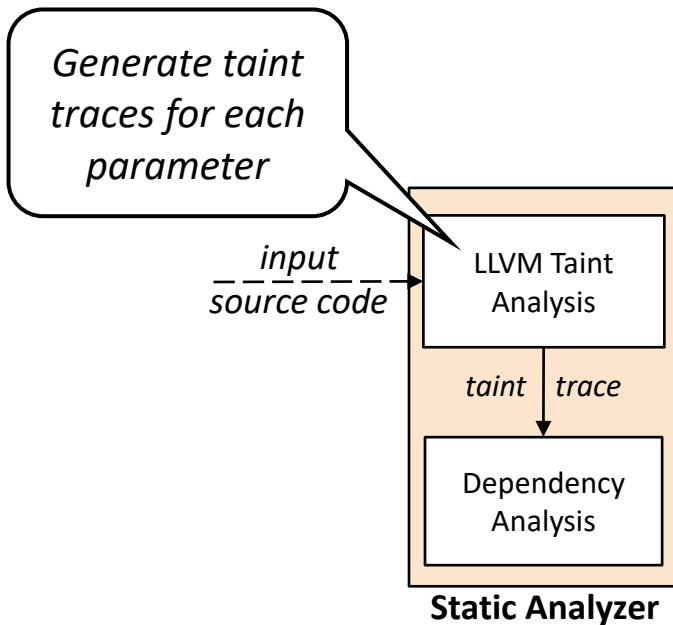
How to Extract & Use Configuration Dependencies

- Deriving configuration dependencies using static analysis



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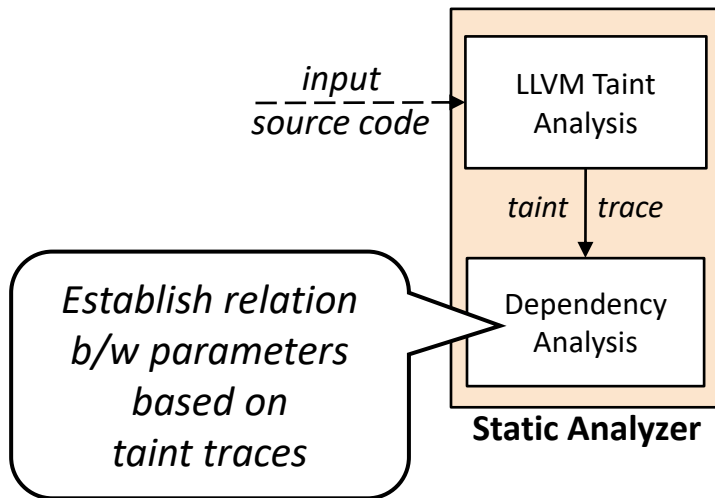


Example taint trace

```
%blocksize = alloca i32
store i32 0, i32* %blocksize
%69 = load i32, i32* %blocksize
%cond = phi i32 [%69, %cond.true], [%sub, %cond.false]
store i32 %cond, i32* %b
%71 = load i32, i32* %b
%cmp70 = icmp slt i32 %71, 1024
```

How to Extract & Use Configuration Dependencies

- Deriving configuration dependencies using static analysis

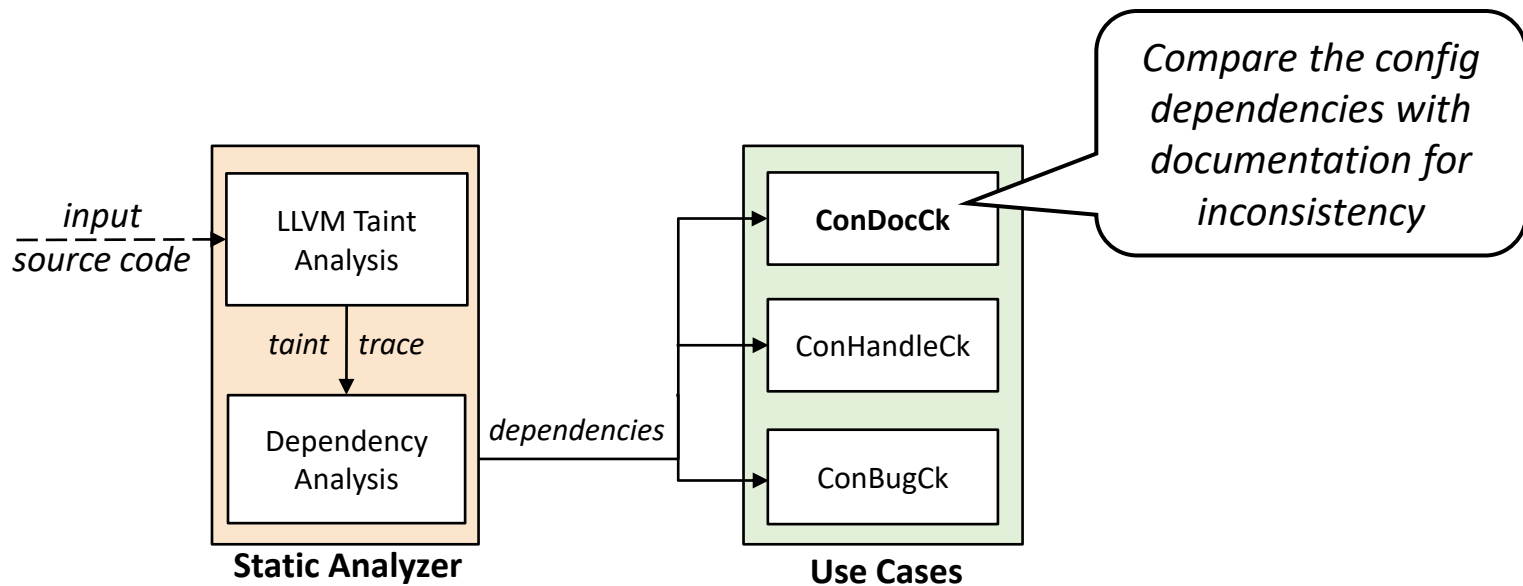


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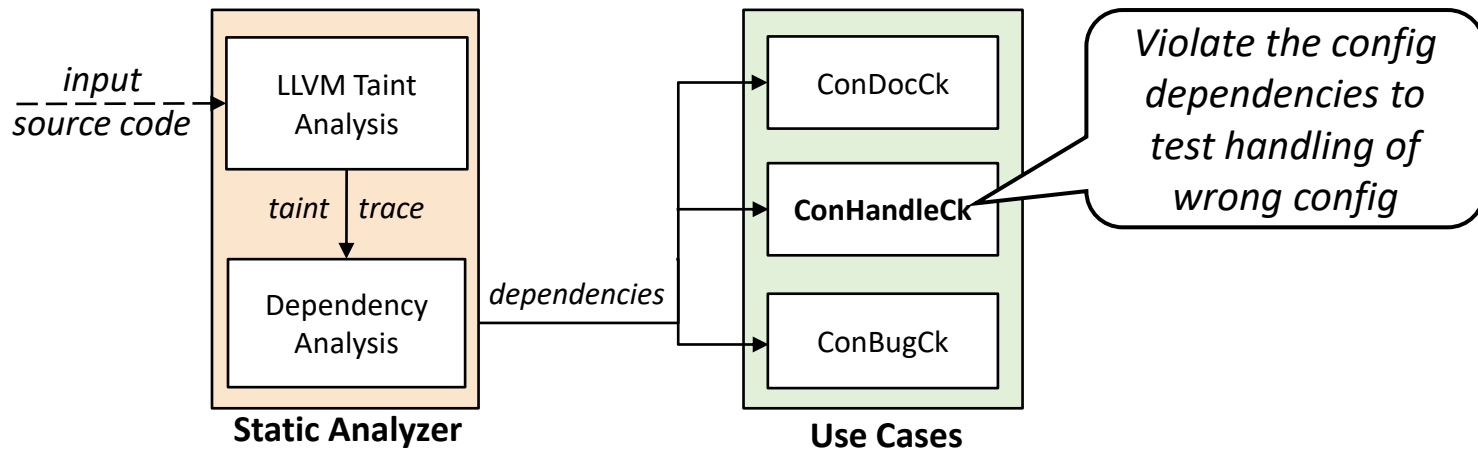

How to Extract & Use Configuration Dependencies

- Deriving configuration dependencies using static analysis
- Three example use cases for different configuration-related issues



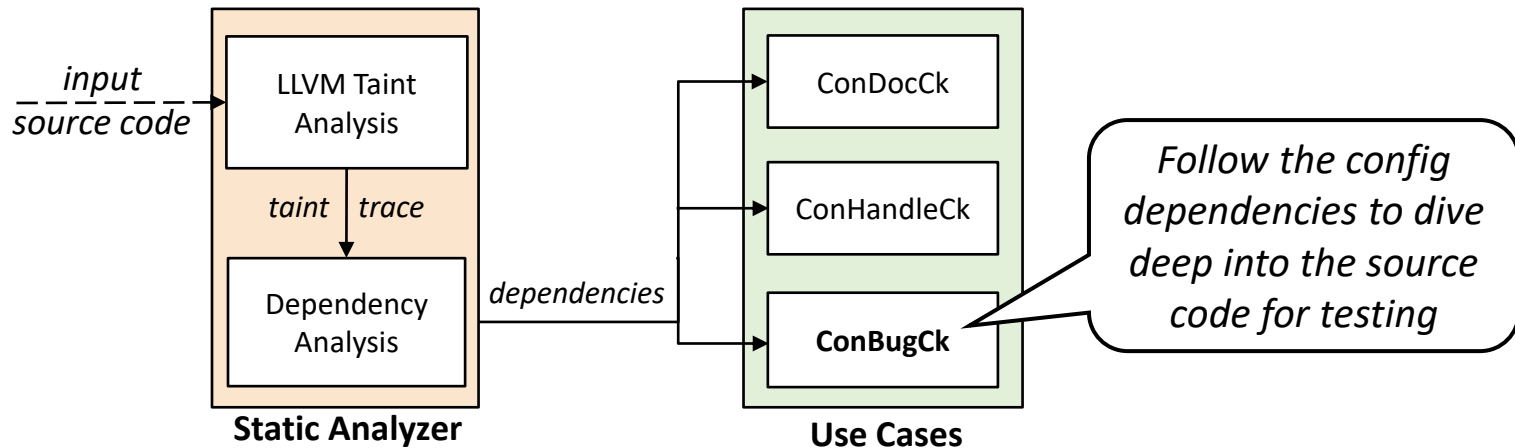
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How to Extract & Use Configuration Dependencies

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How to Extract & Use Configuration Dependencies

- Preliminary Results
 - Automatically extracted multi-level dependencies

FS Usage Scenario (key config utilities are in bold)	Multi-level Dependencies		
	SD	CPD	CCD
mke2fs - mount - Ext4	31	24	0
mke2fs - mount - Ext4 - e4defrag	31	24	0
mke2fs - mount - Ext4 - umount - resize2fs	32	26	6
mke2fs - mount - Ext4 - umount - e2fsck	32	26	0
Total	32	26	6

64 unique in total

7.8% false positive

How to Extract & Use Configuration Dependencies

- Preliminary Results
 - Configuration issues found based on the extracted dependencies

Type of issues	# of issues
Inaccurate documentation issue	12
Unexpected misconfiguration handling	1

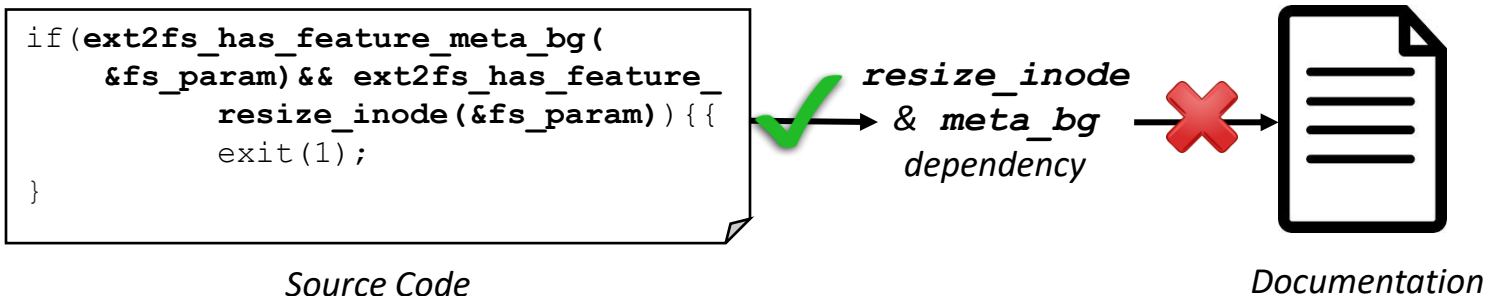
How to Extract & Use Configuration Dependencies

- Preliminary Results

- Configuration issues found based on the extracted dependencies

Type of issues	# of issues
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- E.g., **resize_inode** and **meta_bg** cannot be enabled together, but it is not specified in documentation



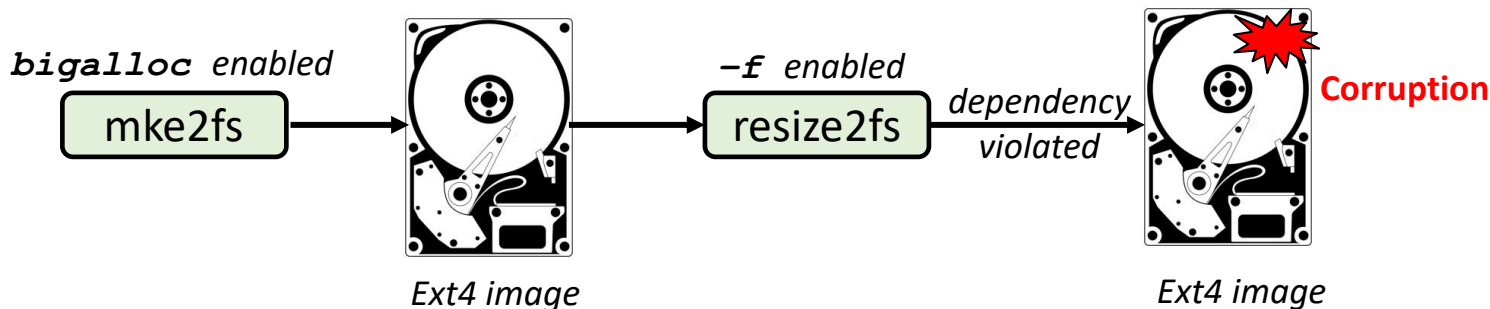
How to Extract & Use Configuration Dependencies

- Preliminary Results

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Type of issues	# of issues
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- Corruption may occur when dependency between **bigalloc** (parameter from **mke2fs**) and **-f** (parameter from **resize2fs**) is violated



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More automation & evaluation

- Minimize annotation, add inter-procedural analysis ...
- More FS ecosystems and more metrics
- Open source

Discussions & Future Work



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Dependencies b/w file system & other software

- FS and databases
- local FS and distributed FS
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Discussions & Future Work



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Better configuration design

- More parameters
vs. fewer parameters?
- Modular design
vs. integration within FS?

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Thank You!

